## 3-12-2025 CLASS – Chapter Resource Center

## **Key Highlights:**

## 1. Leadership Development Initiatives:

- Tanya Coogan introduced two new initiatives for chapter executives:
  - Monthly/Bi-monthly "Class" Sessions: Focus on relevant topics and idea sharing, especially during membership renewals.
  - **Periodic "Leadership Labs":** Address enterprise-level discussions such as governance and mentorship.
- Action Item: Participant feedback is crucial to tailor these offerings.
- **Note:** All sessions will be virtual, with recordings available on the Chapter Resource Center.

### 2. Chapter Resource Center Launch:

- Purpose: A centralized hub for chapter executives to access essential tools and resources.
- Action Item: Feedback is needed to ensure the center meets the needs of chapter executives.

# 3. Membership Renewals:

- **Current Renewal Rate:** 70%, with many members yet to renew before the end of March, 2025
- **Action Item:** Attendees were encouraged to review a list of pending renewals to facilitate a final push.

## 4. Membership Dynamics:

#### • Concerns Raised:

- Impact of private equity firms on local businesses and membership renewals.
- Taylor Bray (PHCC San Diego): Noted a decline in long-term members due to acquisitions.
- Todd Allred (PHCC Washington): Emphasized relational neglect by private equity, which can alienate skilled technicians.

## Strategies Discussed:

- Successful outreach efforts and renewal processes.
- Importance of demonstrating value to members and fostering personal engagement.

### 1. Membership Trends and Renewal Strategies:

- Proactive Engagement: Tanya Coogan emphasized the need for proactive engagement with members to ensure renewals, noting that some members may delay their responses.
- **Declining Membership:** Todd Allred pointed out a concerning trend of declining membership numbers, leading to a discussion on identifying the reasons behind this trend.

### 2. Member Engagement and Retention:

- Training Program: Taylor from PHCC San Diego outlined a nine-week training
  program offering job-ready skills at a reduced cost of \$1,600 to encourage
  enrollment. The program has successfully attracted motivated individuals who
  pay for their own training, addressing the industry's demand for skilled
  technicians.
- New Executive Director: Jordan Fleger welcomed Susan Klaren as the new executive director from ORSB, reinforcing the collaborative spirit within the organization.

### 3. Action Items:

- Member Journey Mapping Class: Tanya Coogan will schedule a member journey mapping class for chapter executives.
- Chapter Resource Center Feedback: Tanya Coogan will gather feedback on the Chapter Resource Center and make necessary adjustments based on user input (National will send post CLASS Survey).
- **Membership Renewal List:** Tanya Coogan will share the membership renewal list with chapter executives for review.

• **Overdue Invoices:** Chapter Execs will push out overdue invoices to members who have not renewed.

## 4. Additional Notes:

- **Leadership Labs:** All sessions will be virtual, with recordings available on the Chapter Resource Center.
- **Feedback Importance:** Participant feedback is crucial to tailor the offerings of the new leadership development initiatives.